



Frankiee Choo











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Overview Financials	Plan	Mert			×	Curr	ency: SGD (\$	\$) ~
Family Profile Financial Infomation		We have two	options for you to ent which one do you pr		me 000	Insurance \$600,000	Expen \$20,0	
Assets	G	Simplifie	d	Comprehensive				
✓ Investments	Owner				ge	Amount	Growth Rate	
L iabilities	Client	Current	CPF-OA	OA	20 to 23	\$1,000,000	2.5%	•
₩ Income	Client	Current	Property	Condominium	20 to 23	\$2,000,000	20%	
Income	Client	Current	Vehicle	Car	20 to 23	\$2,000,000	-10%	•
Insurance	Client	Current	Investments	Bonds	20 to 23	\$2,000,000	2%	
Expenses	Client	Current	Others	Bonds	20 to 23	\$2,000,000	2%	•
Milestones	5 records per pag	ge Total 1 Pages 1	▼ page			14	1 1	G
						Add Assets	Add Multiple	Assets







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Bonus

Others



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In	icome	
То	otal	A
	Gorss Income	
	Investment	
	Rental	
	CPF	~

al	
Food & Beverage	
Transportation	
Entertainment	
Shopping	
Travel	
Dependents	
Household	
Healthcare	
Personal	
Others	



Cancel

Save

Expense







Bonus

Others

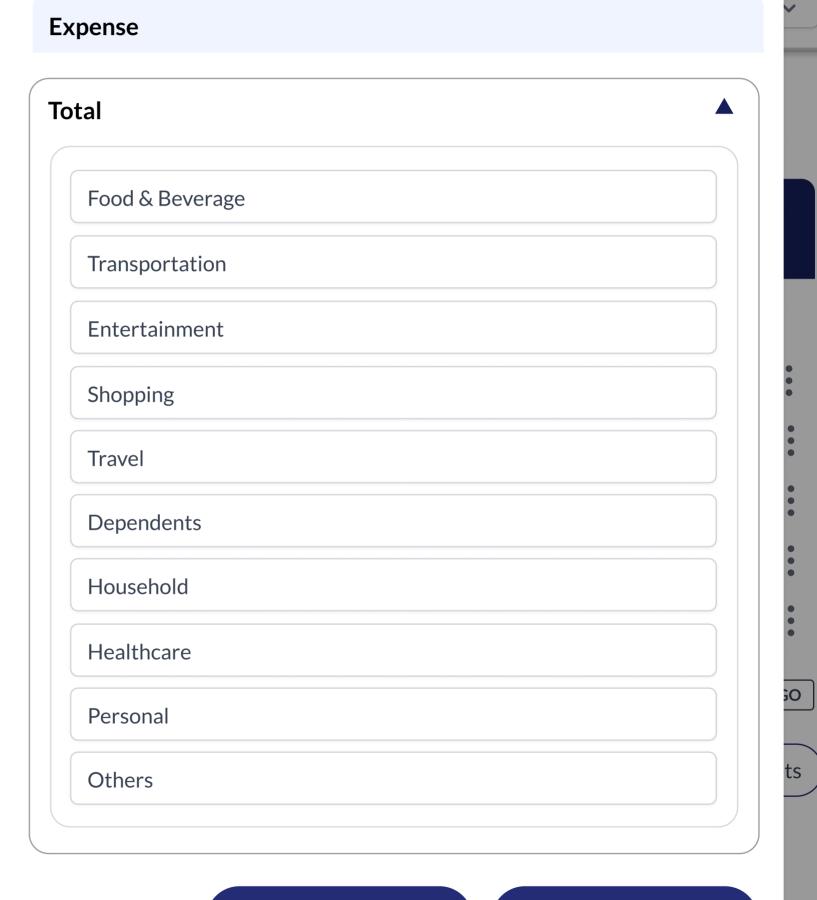
Home







tal	
Gorss Income	
Investment	
Rental	
CPF	^
OA SA MA	



Log out

Cancel

Save

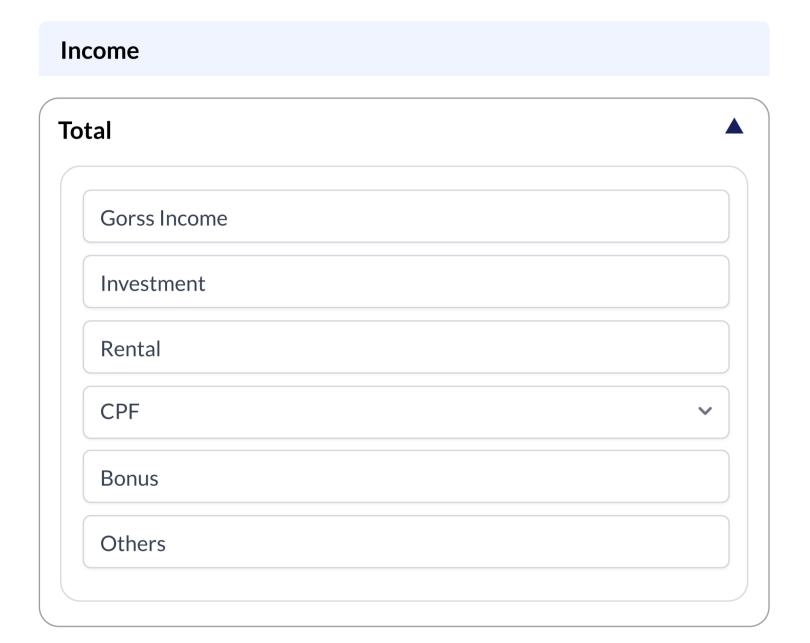


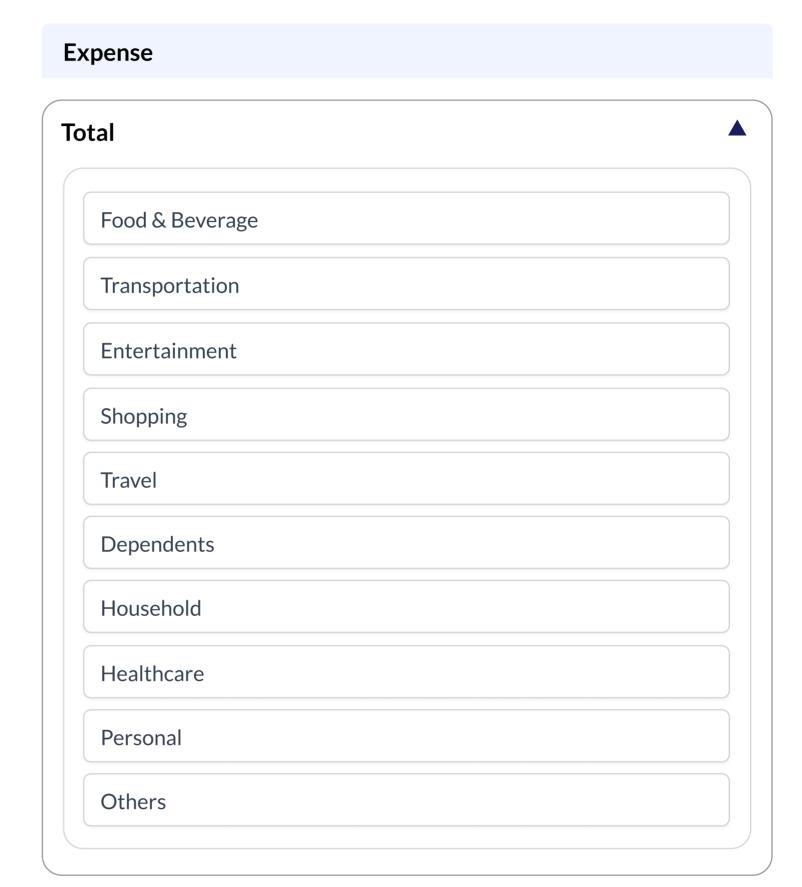














Cancel

Save

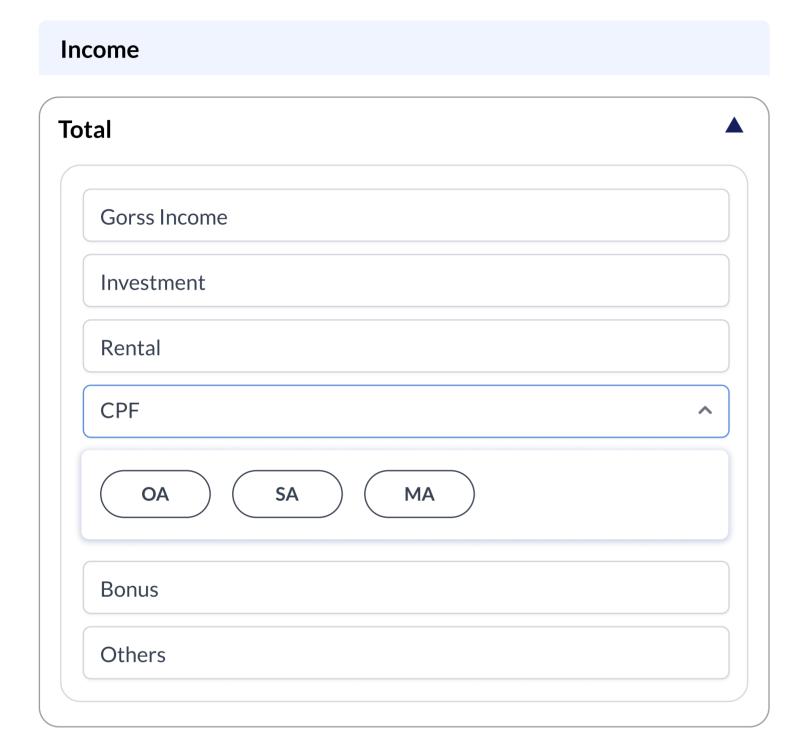


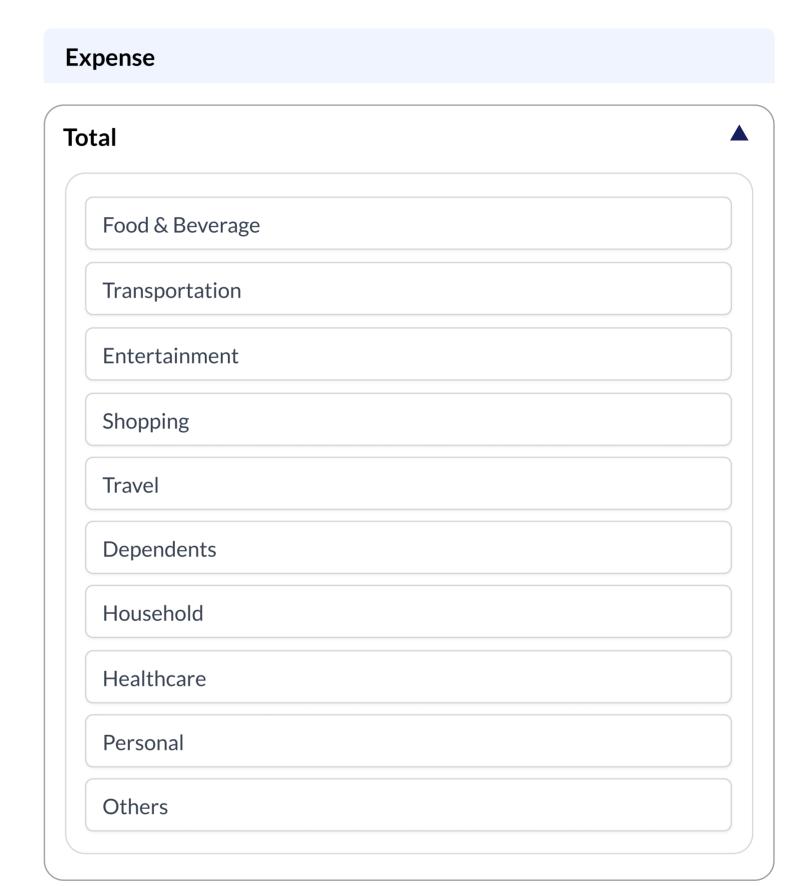














Cancel

Save