



Frankiee Choo

Currency: SGD (\$) ▼

Overview **Financials** Plan

- Family Profile
- Financial Information
 - Assets
 - Investments
 - Liabilities
 - Income
 - Insurance
 - Expenses

-
-

Alert ✕

We have two options for you to enter your information, which one do you prefer?

Simplified

Comprehensive

Income \$1,000,000 Insurance \$600,000 Expenses \$20,000

Owner	Age	Amount	Growth Rate
Client	Current CPF-OA OA 20 to 23	\$1,000,000	2.5%
Client	Current Property Condominium 20 to 23	\$2,000,000	20%
Client	Current Vehicle Car 20 to 23	\$2,000,000	-10%
Client	Current Investments Bonds 20 to 23	\$2,000,000	2%
Client	Current Others Bonds 20 to 23	\$2,000,000	2%

Milestones

5 records per page | Total 1 Pages 1 page

⏪ ⏴ 1 ⏵ ⏩ GO

Add Assets
Add Multiple Assets

Log out



Income

Expense

Total ▲

Total ▲

-
-
-
-
-
-

-
-
-
-
-
-
-
-
-
-

Cancel

Save

Log out



Income

Expense

Total ▲

Total ▲

Gross Income

Investment

Rental

CPF ▲

OA SA MA

Bonus

Others

Food & Beverage

Transportation

Entertainment

Shopping

Travel

Dependents

Household

Healthcare

Personal

Others

Cancel

Save

Log out



Home



Clients



Profile



Calendar

Income

Total ▲

Gorss Income

Investment

Rental

CPF ▼

Bonus

Others

Expense

Total ▲

Food & Beverage

Transportation

Entertainment

Shopping

Travel

Dependents

Household

Healthcare

Personal

Others

Log out

Cancel

Save



Home



Clients



Profile



Calendar

Income

Total ▲

Gorss Income

Investment

Rental

CPF ▲

OA

SA

MA

Bonus

Others

Expense

Total ▲

Food & Beverage

Transportation

Entertainment

Shopping

Travel

Dependents

Household

Healthcare

Personal

Others

Cancel

Save

Log out